

Materials Management Purchasing Department 101Old Venice Road, Osprey, FL 34229 Phone 941-486-2183 • Fax 941-486-2188 SarasotaCountySchools.net

## MEMORANDUM

- TO: Members of the School Board Dr. Todd Bowden, Superintendent Mitsi Corcoran, Chief Financial Officer
- FROM: Carol A. Lichon, CPPO, Director of Materials Management

### TITLE: APPROVAL TO AWARD RFP #17-0116 FOR REAL ESTATE BROKERAGE SERVICES

Proposals to provide 'Real Estate Brokerage Services' were received from three vendors on April 27, 2017. The proposals of American Acquisition Group, LLC, and The Triece Company were the best proposals meeting the advertised specifications based on a sealed scenario. This proposal is for a period of three years with an option to renew for two additional one-year periods. The funds for these services are contained in the operating budget allocated to the Planning Services Department.

#### **Requested by:**

Kathie Ebaugh

"Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120. Florida Statutes."

Posting Date: 05/30//2017

Fiscal Impact: \$75,000 for a three-year period

**<u>Recommended Motion</u>**: That the proposals of American Acquisition Group, LLC, and The Triece Company for 'Real Estate Brokerage Services' in an amount of \$75,000.00 for a three-year period, be approved as presented.

# THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA Tabulation for Real Estate Brokerage Services- RFP 17-0116

Opened April 27, 2017 2:00 PM

Proposer's Name	Address	Authorized Representative	Telephone #	Fax #	# E-mail Address	
American Acquisition Group, LLC	711 N. Sherrill St Suite B Tampa, FL 33609	D. Wade Brown	813-287-8191	813-287-8197	wade@americanacquisition.com	
Piro & Associates	7719 Holiday Dr. Sarasota, FL 34231	James J. Piro	941-723-3900	941-924-0086	piroassociates@comcast.net	
The Triece Company	214 Chestnut Ridge Street Winter Springs, FL 32708	Steven Triece	386-956-2020		steventriece@gmail.com	
Recorded by: Kelly Dreiling			Witnessed by: Renee Hayes			

### THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Real Estate Brokerage Services- RFP 17-0116

POINTS AWARDED FOR FEE BID							
With the lowest fee for a qualifying proposer of:	\$150/hour						
Proposer	Proposed Fee	Points Awarded					
American Acquisition Group, LLC	\$150/hour	20.00					
Piro & Associates	10%-30% of transaction	0.78					
The Triece Company	\$125/hour plus 2% of transaction	8.45					

### THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

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FINAL EVALUATION										
Evaluator										
Proposer	1	2	3	Average	Overall Fee	Total				
American Acquisition Group, LLC	80.00	79.00	80.00	79.67	20.00	99.67				
Piro & Associates	6.00	0.00	2.00	2.67	0.78	3.45				
The Triece Company	75.00	63.00	78.00	72.00	8.45	80.45				